Alternative Loan Lender Form  
Summer 2017

Use this form to request an alternative (private) loan. OFA will certify your loan after receiving this form and the lender will process your funds according to disbursement dates.

A. Student Information

Last Name   First Name   Middle Initial   UT EID

Application Checklist:

☐ I filed my FAFSA and reviewed my OFA-awarded aid package.
☐ I have talked to a Financial Aid representative about my options.
☐ I have compared lenders and chosen one to fund my alternative loan.
☐ I have completed all of the requirements with my lender to receive this loan.

If you do not have an SSN, please use your UT assigned nine-digit number when applying with the lender. Contact OFA if you do not know your UT assigned number.

B. Lender Information

Lender Name: ___________________________ Loan Program Name: ___________________________

Requested Amount: $______________

Requested amount cannot be more than Cost of Attendance minus any other aid. You can write “Max” and OFA will calculate the amount for you.

Loan Period:  (Note: Report number of hours per semester. A change in what is reported will result in a disbursement delay and amount of eligibility.)  ____ Total number of hours per term.

☐ Whole Summer (6/1/2017-8/14/2017)  ☐ 9 week Only (6/1/2017-8/14/2017)
☐ Summer Session I Only (6/1/2017-8/14/2017)  ☐ Summer Session II Only (6/1/2017-8/14/2017)

C. Signature

By signing this form, I certify I understand the terms and conditions of my loan and that I have the right to cancel it at any time prior to the disbursement of funds. Further, I understand, if I am applying for a loan from the state of Texas, I must be making Satisfactory Academic Progress to receive the funds.

Student’s Signature ___________________________ Date ___________________________

For School Use Only


COLLEGE/MAJOR: _____________ COA: _____________ ST RES GIFT: _____________ TOTAL AWD: _____________ = ELIGIBILITY: _____________

SUBTRACT SUBSIDIZED AND UNSUBSIDIZED ELIGIBILITY FOR CAL. AMOUNT CERTIFIED: _____________

CERTIFIED BY: _____________ DATE: _____________ NOT CERTIFIED/ DATE: _____________

REASON: ☐ BARS ☐ NOT MTG SAP ☐ NOT DEGREE SEEKING ☐ LTHT ☐ AWARDED UP TO COA ☐ NO CERT AVAILABLE

DATES STUDENT EMAILED: 1) _____________ 2) _____________ 3) _____________ FINAL _____________

☐ NEEDS RECORD CREATED