



**2016-2017 Institutional Verification Form (IVF)**

**Dependent**

Your financial aid application was selected for a review process called Verification. We will be comparing information you provide on this form to information you provided on the FAFSA as well as your and your parent(s) previous year federal tax information. **DO NOT LEAVE BLANKS.** Return the COMPLETED FORM WITH SIGNATURES to our office. Financial aid cannot be awarded until we receive a complete form and reconcile this information. PLEASE PRINT IN INK. **DO NOT LEAVE BLANKS.**

**A. Student Information**

\_\_\_\_\_  
*Last Name* *First Name* *Middle Initial* *UT EID*

**B. Your Parent(s) Household.**

- Yourself, even if you don't live with your parents.
- Your parent(s). If they are separated, divorced, or not married, list the parent you lived with more during the past 12 months. If that parent is currently remarried, you must list his/her spouse. If your biological/adoptive parent(s) are married, or unmarried, and both parents live together, list them below.
- Your parents' other children, even if they do not live with your parent(s), if your parent(s) will provide more than half of their support between July 1, 2016 and June 30, 2017, or if the other children would be required to provide parental information if they were completing a FAFSA for 2016-2017.
- Other people, if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support between July 1, 2016 and June 30, 2017. Attach additional pages, as needed.

First and Last Name	Age	Relationship to student	Attending High School?	Working toward a college degree or certificate at least ½ time during the 2016-2017 academic year? Y/N	Full Name of Institution	UT EID
1.		Self		Y	The University of Texas at Austin	
2.						
3.						
4.						
5.						
6.						

**Total in household:** \_\_\_\_\_ **Total in college (exclude parents):** \_\_\_\_\_

**C. Tax and Income Information You are Required to Provide.**

- For faster processing of this form, use the [IRS data retrieval tool \(DRT\)](#) on your FAFSA on the Web to provide us with your and your parent(s) tax information. Not all tax filers are eligible to use the DRT. Changing your tax information after you request the DRT will void the transfer.
- If you are not eligible or cannot use the IRS DRT, you may request a [2015 IRS Tax Return Transcript](#) from the www.irs.gov website or by calling the IRS at 1-800-908-9946. Submit a copy of the tax return transcript to our office when you receive it from the IRS.
- In addition to providing your IRS tax information, **COMPLETE THE CHART BELOW.** **Parent Marital Statuses** are: 1=Married/Remarried; 2=Never married; 3=Divorced/separated; 4=Widowed; 5=Unmarried, both parents living together.
- Provide the filing status in the text box, below, for all income tax filers. **All Filing Statuses** are: 1=Single; 2=Married-filing jointly; 3=Married filing separately; 4=Head of Household; 5=Widowed; 6=Don't know.

Please Print First and Last Name	Marital Status (see above)	Filing Status (see above)	Filed 2015 US Federal Income Tax Return? Yes/No/Will File	If not required to file a US Federal Income Tax Return: Did you work in 2015?	If not required to file and you worked in 2015: Employer's Name	If not required to file and you worked in 2015: Amount Earned and Attach W-2
Student:	XX					\$
Parent /Step-Parent: (from sec. B)						\$
Parent /Step-Parent: (from sec. B)						\$

**What the Law Says:**

- Schools have the right to ask for additional information before awarding financial aid. See the Free Application for Federal Student Aid (FAFSA).
- Schools must review all requested information, according to financial aid program rules (34 CFR, Part 668).

**D. Additional Financial Information.** If your answer is negative or zero, please enter 0. **Do not leave blanks.**

	Student	Parent(s)/ Step Parent
<b>2015 Asset Information</b>		
1. Total current balance of cash, savings, and checking accounts? <i>Don't include financial aid.</i>	\$	\$
2. Net worth (current value minus debt) of your investments, including real estate? <i>Do not include the home you live in.</i>	\$	\$
3. Net worth of current businesses and/or investment farms? <i>Do not include a family business with fewer than 100 full-time (or equivalent) employees or family farm that you live on and operate.</i>	\$	\$
<b>2015 Additional Financial Information</b>		
4. Education credits from IRS Form 1040, line 50 or 1040A, line 33. If you did not file a 2015 tax return, please enter zero.	\$	\$
5. Annual child support <b>paid</b> because of divorce or separation, or as a result of a legal requirement. <i>Attach completed Child Support Paid Form.</i> <input type="checkbox"/>	\$	\$
6. Taxable earnings from Federal Work-Study. <i>Name of Work-Study Institution (e.g. UT Austin):</i> _____	\$	\$
7. Taxable college grant and scholarship aid <b>reported to the IRS</b> in your adjusted gross income. Includes AmeriCorps benefits as well as grant and scholarship portions of fellowships and assistantships. <i>If amount is more than zero, attach copies of signed 2015 IRS Tax Return &amp; 1098-T Form.</i> <input type="checkbox"/>	\$	\$
8. Combat pay or special combat pay considered taxable income and included in your adjusted gross income. <i>Do not enter untaxed combat pay.</i>	\$	\$
9. Earnings from work under a cooperative education program offered by a college. <i>If none, enter zero.</i>	\$	\$
<b>2015 Untaxed Income</b>		
10. Payments to tax-deferred pensions/retirement savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on all W-2s, Boxes 12a through 12d, codes D, E, F, G, H, & S, but not DD. <i>If amount is more than zero, attach copies of all W-2(s).</i> <input type="checkbox"/>	\$	\$
11. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040, line 28+line 32, or 1040A, line 17.	\$	\$
12. Annual child support <b>received</b> for all children. <i>Do not include foster care or adoption payments.</i>	\$	\$
13. Tax exempt interest income from IRS Form 1040, line 8b or 1040A, line 8b.	\$	\$
14. Untaxed portions of IRA distributions from IRS Form 1040, lines (15a minus 15b) or 1040A, lines (11a minus 11b). <i>Exclude rollovers.</i>	\$	\$
15. Rollover amount of any untaxed portions of IRA distributions. <i>If amount is more than zero, attach copy of signed 2015 IRS Tax Return.</i> <input type="checkbox"/>	\$	\$
16. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). <i>Exclude rollovers.</i>	\$	\$
17. Rollover amount of any untaxed portions of pension distributions. <i>If amount is more than zero, attach copy of signed 2015 IRS Tax Return.</i> <input type="checkbox"/>	\$	\$
18. Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). <i>Do not include on-base housing/military allowance for housing.</i>	\$	\$
19. Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
20. Other untaxed income not reported: workers' compensation, disability, etc., including untaxed portions of health savings accounts from IRS form 1040-line 25. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing/allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.	\$	\$
21. Additional money received, or paid on your behalf (e.g., bills) not reported elsewhere on this form. Include money received from individuals whose financial information is not reported elsewhere on this form. <i>Name of Source/Person and relationship:</i> _____	\$	\$XXXXXXX

**E. Signatures**

I certify that I am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will be used only for education purposes and to pay the cost of attending The University of Texas at Austin for 2016-2017; and that all the information is COMPLETE and ACCURATE. Signature indicates that you understand if you purposely give false or misleading information on this worksheet, you may be fined \$20,000, sent to prison, or both.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date